

Dear Shareholders,

We present the unaudited financial results of The Financial Corporation Co. SAOG (FINCORP) for the [period ended on 31st March 2026.

FINANCIAL RESULTS

The Company achieved a total operating income of OMANI RIAL 158,081 during the period ended 31st March 2026 compared to a total operating income of OMANI RIAL 50,499 during the period ended 31st March 2025 and operating profit of OMANI RIAL 54,934 compared to operating loss of OMANI RIAL 92,917, and net profit of OMANI RIAL 28,746 during the period ended 31st March 2026 compared to a net loss of OMANI RIAL 216,669 during the same period last year.

A summary of the financial results is tabulated below.

DETAILS	31March 2026	31 March 2025	31 December2025
Total Income	158,081	50,499	691,453
Total Expense	(103,147)	(142,916)	(451,229)
Income / (loss) from operations	54,934	(92,417)	240,224
Provision for trade receivables	-	-	(606,563)
Provision for claim	-	(100,000)	(867,016)
Losses from misallocated trades	-	-	(392,873)
Fair value loss on investment property	-	-	(58,000)
Share of profit in an associate	(26,188)	(24,252)	316,555
Tax	-	-	(38,893)
Net Profit / (loss) after provisions	28,746	(216,669)	(1,406,566)
Net Profit / (loss) per share (RO)	0.0004	(0.003)	(0.020)

MARKET OUTLOOK

Oman economy will register growth of 3.5% in 2026, despite a downward revision of 0.5% point from previous forecasts due to global market volatility. This growth is supported by stability in non-oil activities and the continued implementation of fiscal reforms as dictated by IMF. These notable indicators underscore the continued ability of the Oman economy to adapt to global fluctuations, thereby enhancing growth sustainability and maintaining economic stability over the medium term.

GCC economies are expected to slip into a mild contraction with 0.2% this year as geopolitical tensions weigh on trade, energy flows and tourism, before staging a strong rebound with growth of 8.5 % in 2027, according to the Institute of Chartered Accountants in England and Wales (ICAEW).The downturn reflects the region’s exposure to disrupted energy exports, constrained shipping routes and a sharp slowdown in travel demand, particularly as transit through the Strait of Hormuz remains restricted.

Global GDP is expected to grow at to 3.1% vs earlier projection of 3.3% in the year 2026 as per report shared by IMF.Oil prices are expected to hover around 80 USD/bbl at end-2026 after reaching a record high in Q1 2026 on the back of geopolitical volatility. Federal Reserve officials at their March meeting

still expect to lower interest rates this year, even with a high level of uncertainty amidst current situations.

CONTINGENCIES

During the period, the Company continued the work initiated in 2023 following the appointment of an independent consultant to review and assess the impact of discrepancies in brokerage accounts. Significant progress was made by the board of directors, the management, the independent consultant and the legal advisor to substantiate the accuracy of account balance and minimize the impact of the discrepancies in the brokerage accounts. A provision for claims of OMANI RIAL 867K and Provision for trade receivables of OMANI RIAL 607K have been taken based on the report of the independent financial consultant against any potential claims in the year ended 31 December 2025, it is expected to finalize all the requirements by the end of second Quarter of 2026.



ACKNOWLEDGEMENTS

We express our gratitude to His Majesty Sultan Haitham Bin Tariq for his wise leadership and progressive vision as he continues to lead the country on the path of growth and prosperity. We also extend our appreciation to Muscat Securities Exchange, Financial Services Authority and Muscat Clearing and Depository Company for their valuable co-operation and support. Finally, we are grateful to all our staff, shareholders for their faith and our esteemed clients for the confidence, trust and support extended to FINCORP.

Dr. Abdullah Masoud Al Harthy

Chairman of the Board

28.04.2026